

Ten Stocks Growth Strategy

Objective

Ten Stocks Growth Strategy is designed to seek capital appreciation by investing in individual equities of large market capitalization.

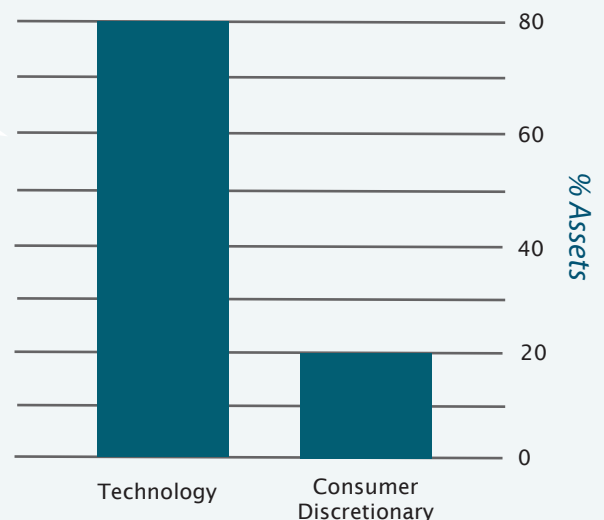
Selection Process & Approach

Overview: The process involves screening for companies of large market capitalization that possess high growth potential, a high-conviction, disruptive technologies, strong fundamentals, committed management and a clear market.

Strategy Overview

- The portfolio is comprised of equally weighted large market capitalization of both domestic stocks and international ADRs.
- The portfolio is monitored continuously and decisions to buy, sell or hold are made frequently.
- The strategy seeks to potentially maximize returns and is not biased to a certain market sector.

Sector Allocation



**Investment advice offered through Desla Wealth Management, a registered investment advisor.

**There is no assurance any strategy will be profitable or protect against loss. Investing involves risks including loss of principal. There is no guarantee that a diversified portfolio will enhance overall returns or outperform a non-diversified portfolio. Diversification does not protect against market risk.

***See reverse side for important disclosures

Annual Management Cost

Amount Invested	Cost
\$50,000.00 - \$99,999.99	1.75%
\$100,000.00 - \$249,999.99	1.50%
\$250,000.00- \$499,999.99	1.25%
\$500,000.00+	1.00%

*Minimum investment is \$50,000.00

Top Ten Holdings

Adobe	10%
Advanced Micro Devices	10%
Amazon	10%
Apple	10%
Applied Materials	10%
Microsoft	10%
Salesforce	10%
ServiceNow	10%
Super Micro Computer	10%
Tesla	10%

*Data shown as of 06/25/2024



Management Team

taking care of you like family

Portfolio Manager

Dean Khatib

Industry

2010

Desla Wealth Management

2015



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